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RECORDATION NO. **21303-D**

FILED

FEB 5 '99

11-30 AM

OF COUNSEL  
URBAN A. LESTER

*Copy*  
February 5, 1999

*Counterpart*  
Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Termination of Lease and Release of Security Interest, dated February 3, 1999, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Master Lease Schedule No. 002 previously filed with the Board under Recordation Number 21303-A.

The names and addresses of the parties to the enclosed document are:

Lessor: Heller Financial Leasing, Inc.  
500 West Monroe Street  
Chicago, Illinois 60661

Lessee: CMC Railroad, Inc.  
PO Box 247  
State Highway 146 South  
Dayton, Texas 77535

A description of the railroad equipment covered by the enclosed document is:

one (1) locomotive - MPEX 1504

Mr. Vernon A. Williams  
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Also enclosed is a check in the amount of \$26.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return one stamped copy of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'R. Alvord', with a stylized flourish at the end.

Robert W. Alvord

RWA/bg  
Enclosures

Partial Termination of Lease and  
Release of Security Interest

FEB 5 '99

11-30 AM

The undersigned Heller Financial Leasing, Inc., Lessor, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby terminates, releases and discharges its security interest in and to the following locomotive:

One (1) Boise Locomotive Company Model MP1500D, identified with reporting MPEX and road number 1504.

The security interest was set forth in Master Lease Schedule No. 002, dated May 8, 1998, between the Lessor and CMC Railroad, Inc., Lessee, filed with the Surface Transportation Board on May 13, 1998 under Recordation Number 21303-A.

Dated this 3rd day of February, 1999.

HELLER FINANCIAL LEASING, INC.

By: *Ronald E. Lis*

Title: Portfolio Manager

State of ILLINOIS )  
 )  
County of COOK )

SS:

On this 3rd day of FEB, 1999, before me personally appeared RONALD E. LIS to me personally know, who being by me duly sworn, says that (s)he is a PORTFOLIO MANAGER HELLER FINANCIAL LEASING, INC. and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Margaret E. Gourley*  
Notary Public

(Notarial Seal)  
My Commission expires:

